

# **Foreign Office Monthly Report (AMSO China Office)**

**Feb 2022**

## **A. Market Update**

### *a) Softwood log inventories fall in China*

GWMI industry sources in China reported that softwood log inventories at the country's main ocean ports totalled 5.3 million m<sup>3</sup> on January 21, a decline of 6% (-354,000 m<sup>3</sup>) from the previous month, as follows:

Radiata pine log inventory volumes from New Zealand and South America amounted to 3.15 million m<sup>3</sup>, a drop of 10% from a month earlier and comprising 59% of overall log inventories (versus 62% in December).

North American Douglas-fir and hemlock log volumes totalled 646,000 m<sup>3</sup>, a slight decline of 1% from the previous month and accounting for 12% of overall log inventories.

European spruce log volumes were 1.19 million m<sup>3</sup>, a slight increase of 1% from a month earlier and comprising 22% of overall log inventories.

Softwood log inventories from other countries, including Russia and Japan, totalled 315,000 m<sup>3</sup> (-7%).

In January, most production mills stopped production in the second half of the month given the Spring Festival and this has resulted in lower average daily sales volume of around 45,000 m<sup>3</sup> for the month.

### *b) 2022 trends in China's softwood logs and lumbers imports*

During Q4 2021, Chinese regulators implemented new rules (GAC Decree 110) for imported Southern Yellow Pine (SYP) to address potential phytosanitary concerns. As a result, SYP exports to China decreased significantly compared to the third quarter, with export volume plummeting about 50% from the beginning to the end of the quarter. Quite a few exporters left the market by year of 2021 end, including about a dozen along the U.S. East Coast. Some exporters refocused their attention to other emerging markets such as India, Pakistan and Vietnam.

Last month, AMSO China Office learned from several Chinese imports and U.S. exports about Decree on Quarantine Requirements on Pine Wood Imported from Countries with Occurrence of Pine Wood Nematodes. U.S. suppliers have suspended exporting SYP logs to China, they said Chinese customs indicated that even if SYP logs complete customs clearance, they cannot be released. Therefore, they will not try to ship barked or unbarked SYP log to China. DF and Hemlock logs are not affected by GAC Decree

110. SYP lumbers can still be imported to the list of designated ports, which generate more cost for Chinese importers because of transportation cost, but the market can still generally accept its price increase. Furthermore, imports of logs and lumber into China continue to be impacted by restricted global shipping container availability and high supply chain costs that have persisted into 2022. Ongoing supply chain and inflationary challenges that continue to impact many parts of the global economy will most likely persist throughout 2022, causing wood exporters to remain cautious in the coming months.

## **B. Activities and Events**

Due to COVID impact, Interzum Guangzhou was postponed until organizer's further notice. Before receiving the news from the show organizer, AMSO China Office staffs worked with the tradeshow booth facilitator on design of the booth.



## **C. Wechat Promotion**

AMSO China Office developed two WeChat articles about mass timber in February. One was about the Adidas North American Headquarters and the other is the Chinese translation of fact sheet. Both articles were read by over 400 readers.

## Adidas北美总部 — 木结构项目

美国针叶木 2022-02-09 11:00



节能低碳 环保生活  
ENVIRONMENTAL PROTECTION

### 地理位置:

美国俄勒冈州, 波特兰

### 规模:

约42735.40平方米

### 项目内容:

办公室、餐饮厅、咖啡吧、制造商实验室、体育中心、绿化屋顶、停车场



## 正交胶合木(CLT), 给现代木结构建筑更多可能

原创 美国针叶木 美国针叶木 2022-02-25 11:14

### CLT (正交胶合木)

#### 什么是 CLT 板?

CLT板由板材或复合材料层组成的工程木板, 是通过以交替的90度方向堆叠和粘合多层尺寸板材而形成的。原则上要求CLT板为奇数层, 常见的是3-7层, 欧洲一些公司正在研制多达九层的CLT板。

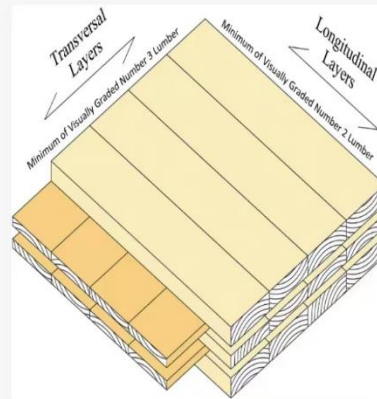


图1: 结构CLT组胚

CLT始于20世纪90年代初的中欧, 该建筑材料已在全球中高层建筑中得到认可。CLT板分为结构或非结构用途, 结构性CLT用于结构建筑, 并根据北美APA-PRG 320标准规定制造。但是, 非结构性CLT可以由满足用户要求的任何锯材种

## D. Site visit

AMSO China Office staffs visited Shanghai Zhengshan Timber Industry on Feb 22<sup>nd</sup>. Zhengshan was established twenty years ago with its initial business being focused on treated lumber. Today, Zhengshan has expanded its business into manufacture of structural and non-structural wood products. The company has long history on using the U.S. lumber product including SYP, DF, HF, WRC and AYC.



DF glulam beams and truck ready for shipping



HF clear lumber used in manufacture of beams and siding

## E. Events Annual Plan

The following is a list of activities/events plans for 2022 in China and SE Asia.

No.	Name	Event	Date	City	Website	Description
1	Interzum Guangzhou	Tradeshaw	28-31 March	Guangzhou	<a href="http://www.interzum-guangzhou.com/">http://www.interzum-guangzhou.com/</a>	Posponed
2	BIFA Wood Vietnam	Tradeshaw	22-25 June	Vietnam	<a href="http://bifawoodvietnam.com/">http://bifawoodvietnam.com/</a>	TBD
3	The 12th China Wood Expo	Tradeshaw	13-15 July	Shanghai	<a href="http://www.chinawoodexpo.com">www.chinawoodexpo.com</a>	Visit
4	Hanoi Wood	Tradeshaw	6-8 September	Hanoi	<a href="http://www.hanoiwoodexhibition.com">www.hanoiwoodexhibition.com</a>	TBD
5	FMC China	Tradeshaw	13-17 September	Shanghai	<a href="https://www.furniture-china.cn/en">https://www.furniture-china.cn/en</a>	Confirmed
6	China Global Wood Trade Conference	Forum	the second half of this year	Guangxi	<a href="http://www.gwtchina.org/">http://www.gwtchina.org/</a>	TBD
7	Wood Construction Conference	Forum/tour (Organized by CWP)	the second half of this year	Jiangsu	Topic will include wood construction, wood panels and OU-SONG panels/OSB	TBD
8	Taipei Int'l Building Show	Trade fair	8-11 December	Taipei	<a href="https://www.taipeibex.com.tw/TBS/en_US/">https://www.taipeibex.com.tw/TBS/en_US/</a>	Confirmed